

October 15, 2015

The Chairman

Bangladesh Securities and Exchange Commission
Jiban Bima Tower (14th -16th & 20th Floor),
10, Dilkhusha C/A, Dhaka-1000.

Subject: **Price Sensitive Information regarding price of Rights Issue (Approved Tk.15 in stead of proposed Tk. 20).**

Dear Sir,

This is for your kind information that the Board of Directors of Bangladesh Building Systems Ltd. in its Board Meeting held on 27 August, 2015 at 3:00 p.m. at the Corporate Head Office of the Company, was proposed Rights Issue 01 (One)[R] : 02 (two), [i.e. one rights share for every 02 (two) Ordinary shares held at an issue price of Tk. 20.00 (including share premium of Taka 10.00 each share) on paid-up capital after considering bonus shares subject to approval by the shareholders in the EGM and the regulatory authority. The purpose of the Rights Issue would be business expansion through diversification of product line and for working capital and repayment of outstanding loan.

An Extra-Ordinary General Meeting (EGM) was held on October 15, 2015, at Trust Milonayoton, 545, Old Airport Road, Tejgaon, Dhaka-1206 at 10.45 am. and the shareholders taken the opportunity to threadbare discussion on the Rights Issue proposal. They have approved the Rights Issue Proposal at the price of Tk.15 (including share premium of Tk. 5 each share) for 01 (One)[R] : 02 (two), [i.e. one rights share for every 02 (two) Ordinary shares held.

Thanks and best regards,

(Mohammad Golam Sabur, FCMA)
Company Secretary

Enclosed: As above

Copy to:

The Managing Director
Dhaka Stock Exchange Limited
Stock Exchange Building, 9/F,
Motijheel C/A, Dhaka.

The Managing Director
Chittagong Stock Exchange Limited
Eunoos Trade Center (Level-15),
Dhaka-1000.

